

COBLENTZ, PATCH, DUFFY & BASS LLP  
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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re  LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i>  Debtor.	Chapter 11  Case No. 08-13555 (JMP)  (Jointly Administered)
In re  LEHMAN BROTHERS INC.,  Debtor.	Case No. 08-01420 (JMP) SIPA

**VERIFIED STATEMENT OF COBLENTZ, PATCH, DUFFY & BASS LLP PURSUANT  
TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 2019(a)**

This Verified Statement is filed by the law firm of Coblentz, Patch, Duffy & Bass LLP ("Coblentz"), located at One Ferry Building, Suite 200, San Francisco, California, 94111, pursuant to Federal Rule of Bankruptcy Procedure 2019 as follows:

1. The above-captioned Debtors ("Debtors") filed petitions for relief under Chapter 11 of the Bankruptcy Code on September 15, 2008.
2. The above-captioned SIPA proceeding was commenced on September 19, 2008.
3. Coblentz represents the following creditors (the "Creditors") in these proceedings:

- a. Kevin Kalkhoven (minimum claim amount \$2,500,890.35);
- b. Pettit Revocable Trust (minimum claim amount \$2,500,890.35); and
- c. Sally Tischler (minimum claim amount \$1,000,267.08).

4. The addresses designated for each of the Creditors are listed on Exhibit A attached hereto.

5. Each of the Creditors holds claims against Debtors and these estates arising out of applicable agreements, law, or equity pursuant to their respective relationships and agreements with Debtors.

6. Each of the Creditors has retained Coblentz, and Coblentz maintains a client relationship with each of them, for the purpose of representing each of them regarding their respective claims in these proceedings.<sup>1</sup>

7. Coblentz is representing each of the Creditors individually, and not as a committee of any kind.

8. Coblentz reserves the right to supplement or amend this Statement, as and when appropriate.

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<sup>1</sup> Coblentz also previously filed claims on behalf of Openwave Communications, Inc. ("Openwave") in these proceedings. Openwave's claims in these proceedings have been resolved.

9. To the best of my knowledge, information, and belief, as of the time of Coblentz's engagement by the Creditors and at all times thereafter, Coblentz did not hold, and does not hold, any claims against, or interests in, Debtors.

Dated: February 8, 2010  
San Francisco, California

COBLENTZ, PATCH, DUFFY & BASS LLP

By: /s/ Gregg M. Ficks  
Gregg M. Ficks  
One Ferry Building, Suite 200  
San Francisco, California 94111-4213  
Telephone: (415) 391-4800  
Facsimile: (415) 989-1663

**EXHIBIT A**

**Kevin Kalkhoven**

c/o James A. Cox  
Ernst & Young LLP  
560 Mission Street, Suite 1600  
San Francisco, CA 94105

with copy to:

Gregg M. Ficks, Esq.  
Coblentz, Patch, Duffy & Bass LLP  
One Ferry Building, Suite 200  
San Francisco, California 94111-4213

**Pettit Revocable Trust**

c/o James A. Cox  
Ernst & Young LLP  
560 Mission Street, Suite 1600  
San Francisco, CA 94105

with copy to:

Gregg M. Ficks, Esq.  
Coblentz, Patch, Duffy & Bass LLP  
One Ferry Building, Suite 200  
San Francisco, California 94111-4213

**Sally Tischler**

c/o James A. Cox  
Ernst & Young LLP  
560 Mission Street, Suite 1600  
San Francisco, CA 94105

with copy to:

Gregg M. Ficks, Esq.  
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